

The Goldman Sachs Group, Inc.
200 West Street, New York, NY 10282, USA

02 April 2024

Sanjay Jain
Compliance Officer
Samhi Hotels Limited
14th-floor Building 10C,
Cyber City, DLF Cyber City, DLF Phase 2,
Sector 24, Gurugram, Haryana 122002

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001
BSE Scrip Code: 543984

National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400051
NSE Symbol: SAMHI

Dear Sirs,

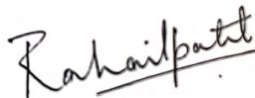
Ref: Disclosure for sale of shares Samhi Hotels Limited (the “Company”) pursuant to Regulation 29 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (the “SEBI Takeover Regulations”).

We wish to inform you that our shareholdings in the Company have decreased to 7,422,217 shares, representing 3.4041% of the capital of the Company as at 02 April, 2024. As such, we have ceased to be a substantial shareholder of the Company.

Please find enclosed the disclosure in terms of Regulation 29 (2) of the SEBI Takeover Regulations, 2011.

This is for your information and records.

Yours faithfully,
For and on behalf of
The Goldman Sachs Group, Inc.



Rahail Patel
Executive Director

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Samhi Hotels Limited		
2. Name(s) of the seller and Persons Acting in Concert (PAC) with the seller	(a) Seller – Goldman Sachs Investments Holdings (Asia) Limited (“HKAI”) (b) PAC – Goldman Sachs (Singapore) Pte. (“GSSG”)		
3. Whether the seller belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5. Details of the sale as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)²	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the sale under consideration, holding of seller along with PACs of:</u>	17,247,820 equity shares carrying voting rights (ISN: INE08U801020, Samhi Hotels Limited)	7.9106%	7.9106%
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	(a) Seller- 17,092,202 equity shares carrying voting rights	7.8392%	7.8392%
c) Voting rights (VR) otherwise than by shares;	(b) PAC- 155,618 equity shares carrying voting rights	0.0714%	0.0714%
d) Warrants/convertible securities/any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	17,247,820 equity shares carrying voting rights (ISN: INE08U801020, Samhi Hotels Limited)	7.9106%	7.9106%

<u>Details of sale:</u>			
a) Shares carrying voting rights sold	9,825,603 equity shares carrying voting rights (ISN: INE08U801020, Samhi Hotels Limited)	4.5064%	4.5064%
b) Shares encumbered / invoked / released by the seller	(a) Seller- 17,092,202 equity shares carrying voting rights	7.8392 %	7.8392 %
c) VR acquired/sold otherwise than by shares	(b) PAC- 7,266,599 equity shares carrying voting rights	-3.3328%	-3.3328%
d) Warrants/convertible securities/any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
e) Total (a+/-b+c+d)	9,825,603 equity shares carrying voting rights (ISN: INE08U801020, Samhi Hotels Limited)	4.5064%	4.5064%
<u>After the sale, holding of:</u>			
a) Shares carrying voting rights	7,422,217 equity shares carrying voting rights (ISN: INE08U801020, Samhi Hotels Limited)	3.4041%	3.4041%
b) Shares encumbered with the seller			
c) VR otherwise than by shares	(a) Seller- 7,422,217 equity shares carrying voting rights	3.4041%	3.4041%
d) Warrants/convertible securities/any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each category) after disposal	(b) PAC- 0 equity shares carrying voting rights	0.0000%	0.0000%
e) Total (a+b+c+d)	7,422,217 equity shares carrying voting rights (ISN: INE08U801020, Samhi Hotels Limited)	3.4041%	3.4041%

6. Mode of sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Sale of shares on BSE and NSE by way of block trade
7. Date of sale of shares acquisition /VR or date of receipt of intimation of allotment of shares, whichever is applicable	02 April 2024
8. Equity share capital / total voting capital of the TC before the said sale	Issued, subscribed and fully paid-up equity share capital of Samhi Hotels Limited – 218,035,326 equity shares of Rs. 1/- each
9. Equity share capital/ total voting capital of the TC after the said sale	Issued, subscribed and fully paid-up equity share capital of Samhi Hotels Limited – 62,788,532 equity shares of Rs. 1/- each
10. Total diluted share/voting capital of the TC after the said sale	Issued, subscribed and fully paid-up equity share capital of Samhi Hotels Limited – 62,788,532 equity shares of Rs. 1/- each

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the ~~acquirer/seller~~ / Authorised Signatory



For and on behalf of
The Goldman Sachs Group, Inc.
Rahaail Patel
Executive Director

Place: Singapore
Date: 02 April 2024